

## List of Indicators<sup>1</sup> Income and Wealth

Suggested Indicators <sup>2</sup>				
Group		Definition		Type <sup>3</sup>
<b>IW01</b>	Income status	<b>IW01a</b>	Average real disposable income (in PPPs, for different age groups, e.g. 55-64; 65-74; +75)	Core
		<b>IW01b</b>	Relative disposable income (total population = 100)	I
<b>IW02</b>	Income distribution and composition	<b>IW02a</b>	S80/S20 ratio (or Gini coefficient) of disposable income	I / II
		<b>IW02b</b>	Income package of sources of income, by income groups (quintiles): public pensions; earnings; private/occupational pensions and savings/capital income	Core
<b>IW03</b>	Poverty	<b>IW03a</b>	Relative income poverty rate, at 60% median threshold, by age group	Core
		<b>IW03b</b>	Median income poverty gap at 60% median threshold	I
		<b>IW03c</b>	Persistent income poverty rate (3 years poor out of 4), at 60% median threshold	I
		<b>IW03d</b>	Non-monetary deprivation rates, national definitions	II
<b>IW04</b>	Minimum income protection for older persons	<b>IW04a</b>	i) Does any measure of minimum income protection for older people exist (e.g. social pensions)?	Core ; Instrumental
			ii) Amount of the minimum income protection scheme as % of the average pension and of the minimum wage;	I
			iii) Share of older persons relying exclusively on minimum income protection schemes as % of the population above 65 (or different thresholds);	Core
			iv) Share of older persons relying on minimum income protection schemes and other old-age related benefits as % of the population above 65 (or different thresholds);	I
			v) Expenditure on minimum income protection schemes as % of total public pension expenditure;	Core

<sup>1</sup> The suggested indicators should ideally be disaggregated by sex.

<sup>2</sup> The following list of indicators implicitly assumes breakdowns by gender and comparisons between different age groups: 65-74 (+75) vs. 55-64 and vs. the prime age population (25-54), subject to data availability.

<sup>3</sup> I: Primary; II: Secondary.



<b>IW05</b>	Wealth	<b>IW05a</b>	Total monthly (yearly) individual wealth at the time of retirement as % of the average monthly wage of the employed population;	Core
		<b>IW05b</b>	Composition of wealth holdings by components (housing; financial assets);	I
		<b>IW05c</b>	Distribution of total wealth;	II
<b>IW06</b>	Income and wealth mobility	<b>IW06a</b>	Development of income of pensioners (broken down by private sources vs. public transfers) over their retirement period;	I

