

## Income and wealth

### Suggested Indicators <sup>1</sup>

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Group		Definition		Source / Availability	Type	Notes
<b>IW01</b>	Income status	<b>IW01a</b>	Average disposable income <sup>2</sup> (in PPPs, for different age groups, e.g. 25-54, 55-64; 65-74; +75)	ECHP, EUROSTAT Newcronos database (EU15), LIS (for more New Member countries); EU-SILC <sup>3</sup>	Core	
		<b>IW01b</b>	Relative disposable income (total population = 100)		Core	
<b>IW02</b>	Income Distribution and Composition	<b>IW02a</b>	S80/S20 ratio of disposable income, by age group	ECHP, EUROSTAT Newcronos database (EU15) ; EU-SILC	I	
		<b>IW02b</b>	Income composition, by income groups (quintiles): income from work, private income, old-age benefits, other benefits.		Core	
<b>IW03</b>	Poverty	<b>IW03a</b>	Relative income poverty rate, at 60% median threshold, by age group	ECHP, EUROSTAT Newcronos database (EU25), LIS (for non-EU25) ; EU-SILC	Core	
		<b>IW03b</b>	Median income poverty gap at 60% median threshold		I	
		<b>IW03c</b>	Persistent income poverty rate (3 years poor out of 4), at 60% median threshold		I	
		<b>IW03d</b>	Non-monetary deprivation rates, national definitions		II	
<b>IW04</b>	Minimum Income Protection for Older Persons	<b>IW04a</b>	Institutional features of minimum income guarantee for older people (e.g. social pensions)	MISSOC (EU25,Bulgaria, Romania) + National sources	Core - Instrumental	Short info + technical appendix
		<b>IW04b</b>	Amount of the minimum income protection level as % of 1) the average pension, 2) the minimum wage (or equivalent), 3) the poverty line (60% of national median)		I	
		<b>IW04c</b>	Share of older persons relying, fully or partly, on minimum income protection schemes and other old-age related benefits as % of the population above 65 (or different thresholds);	National sources (National Action Plans), Social Protection Committee (data available end of 2006)	I	

<sup>1</sup> The following list of indicators implicitly assumes breakdowns by gender and comparisons between different age groups: 65-74 (+75, and when possible +85) vs. 55-64 and vs. the prime age population (25-54), subject to data availability.

<sup>2</sup> We refer from now onwards to disposable household income equivalised using the OECD modified equivalence scale.

<sup>3</sup> ECHP data are available until 2001; the survey has been replaced by EU-SILC which will cover all 25 New Member States. The EUROSTAT database reports EU-SILC data for the old EU 15 Member States from 2003-2004 (survey years), but data are not available yet for the New Member States. For the period between 2001 and 2003, EUROSTAT data refer to national surveys.



		<b>IW04d</b>	Per capita expenditure on minimum income protection schemes *) Presentation needs to be footnoted with a caveat: "institutional differences in the design of the benefits might make cross-country comparisons problematic"	OECD countries + National sources; EUROMOD and I-CUE feasibility studies; ESSPROS	I	*)
<b>IW05</b>	Wealth	<b>IW05a</b>	Composition of wealth holdings by components (e.g. housing; financial assets);	LWS, National Sources SHARE	I	
		<b>IW05b</b>	Distribution of total wealth by age groups;	ECHP (EU15) LIS for New Member Countries LWS (not available yet) National Sources; SHARE	II	
		<b>IW05c</b>	Average Individual (Pension) Wealth at Retirement Age	Central Banks, National Sources	I	
<b>IW06</b>	Income and Wealth Mobility	<b>IW06a</b>	Development of income of pensioners (broken down by private sources vs. public transfers) over their retirement period;	ECHP, GSOEP for a limited number of countries (1984-2001) – EU15 only	II	
<b>IW07</b>	Pension Indicator	<b>IW07a</b>	Net replacement rates (e.g. age group 65-74 vs. 55-64)	OECD, European Commission	Core	Footnote: empirical, not stylised replacement rates

## Sources:

### Income Indicators

ECHP (1994-2001), *European Community Household Panel*, Eurostat.

EUROMOD (European Tax-Benefit Model), *Country Reports*, <http://www.iser.essex.ac.uk/msu/emod/countries>.

Eurostat, former New Cronos *database*, Statistics on Income and Living Conditions.

European Commission, *National Action Plans on Social Inclusion*, various editions (2001-2006), [http://europa.eu.int/comm/employment\\_social/social\\_inclusion/naps\\_en.htm](http://europa.eu.int/comm/employment_social/social_inclusion/naps_en.htm).

GSOEP, *German Socio-Economic Panel*, <http://www.diw.de/english/sop/index.html>.

LIS, *Luxembourg Income Study*, <http://www.lisproject.org>.

LWS, *Luxembourg Wealth Study*, <http://www.lisproject.org>.

MISSOC, *Mutual Information System on Social Protection Systems in the EU Member States and the EEA*, [http://europa.eu.int/comm/employment\\_social/social\\_protection/missoc\\_en.htm](http://europa.eu.int/comm/employment_social/social_protection/missoc_en.htm).

OECD, *Pensions at a Glance*, Paris, 2005.

SHARE, *Survey of Health, Ageing and Retirement in Europe*, <http://www.share-project.org/>.

